E-Mail Etiquette for Business Professionals

According to McKinsey and Company, reading and crafting E-Mails takes **over 25%** of the average workweek. With E-Mail being a vital form of communication for business, it is important that you and your brand appear professional and that your E-Mails get read. Proper E-Mail etiquette can create and maintain a good impression. This tutorial provides step-by-step processes to ensure you use proper etiquette.

Utilize this downloadable PDF document to review and improve your current E-Mail Etiquette in business interactions.

Table of Contents:

- 1. Use a Professional E-Mail Address
- 2. Create a clear Subject Line
- 3. Use a Formal Greeting
- 4. Constructing your Message
- 5. Proofreading and Editing your Message
- 6. Use a Formal Salutation
- 7. Creating a Automatic Signature
- 8. Adding Recipients
- 9. Responding Promptly

About AMI: Contact Us

Arizona Microcredit Initiative is a 501©3 nonprofit organization that strives to empower the underserved entrepreneurs of the greater Phoenix valley through business instruction, consulting services, and microloans.

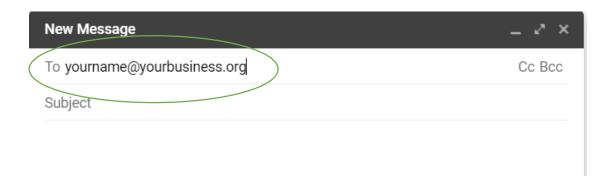
If you have questions at the end of this tutorial and/or want to access other educational content, please feel free to contact AMI at info@azmicrocredit.org, or visit our website at azmicrocredit.org/education.



Step 1: Use a Professional Address

If your work E-Mail is the same as your personal, be sure the address is **appropriate**. It should also **contain your name** so the recipient can easily identify who you are. This example shows an E-Mail in the "To" section, but the general format is a good example of a standard business E-Mail.

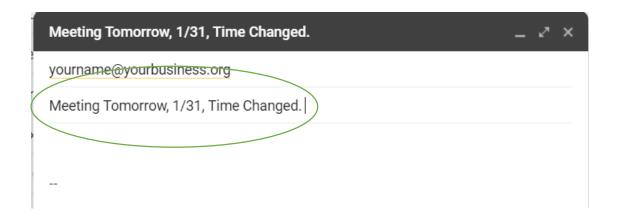
For example, AMI chooses to create staff E-Mail as [Staff Name]@azmicrocredit.org.



Step 2: Create a Clear Subject Line

With a multitude of E-Mails people receive daily, a **clear, direct subject** line will not only draw the attention of your audience, but also **give direct context of what information the E-Mail contains**. All caps or all lowercase in the subject line can make the E-Mail look unprofessional or similar to spam.

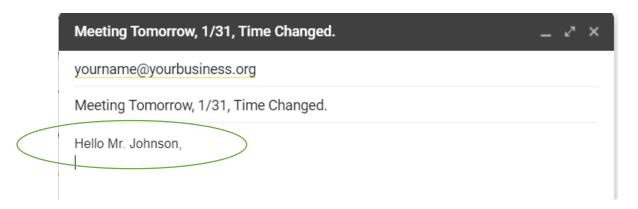
In this example, the subject line gives direct indication to its recipient of what information is in the E-Mail. It is also clear that it contains important information, which will ensure it gets read (so that the meeting is not missed).





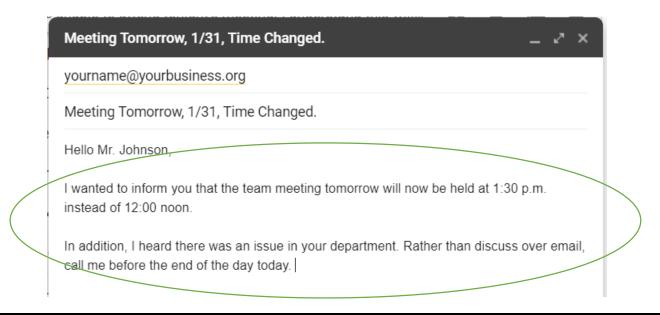
Step 3: Use a Formal Greeting

Appropriate greetings include: "Hello, [Insert Name]", "Greetings, [Insert Name]", "Hello Everyone"



Step 4: Construct your Message

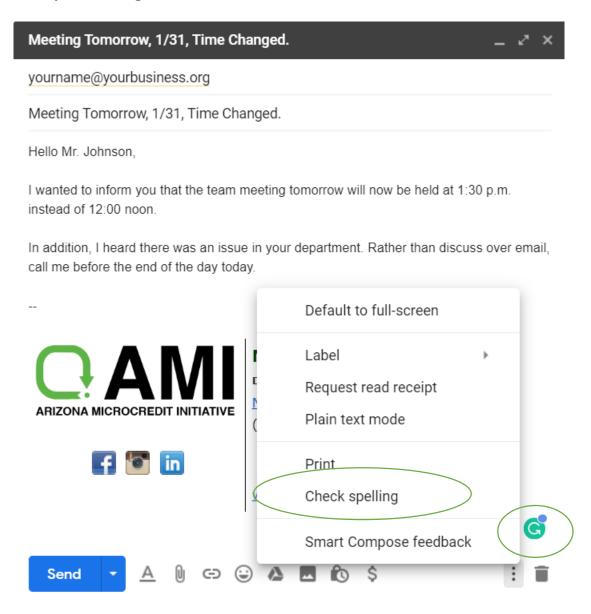
In a professional and formal conversation, **you do not want to run the chance of miscommunication**, therefore, it is essential maintain a professional tone and language in the message.
First and foremost, begin with **writing in full sentences** as well as keeping fonts, colors, and font sizes classic. Next, **avoid using too many exclamation points and abbreviations**, such as OMG, and **limit the humor** included in the message as it may be mis-interpreted. Further, when communicating sensitive information, **keep private material confidential** and instead opt to utilize in-person or phone communication instead.





Step 5: Proofread your Message

Read your message out loud to ensure that sentences are fluid and all the information included is consumable. Further, **check for spelling, grammar, and punctuation mistakes** throughout the E-Mail. Since these errors are easy to miss, you can also install a program such as Grammarly for a second pair of eyes to review your message.

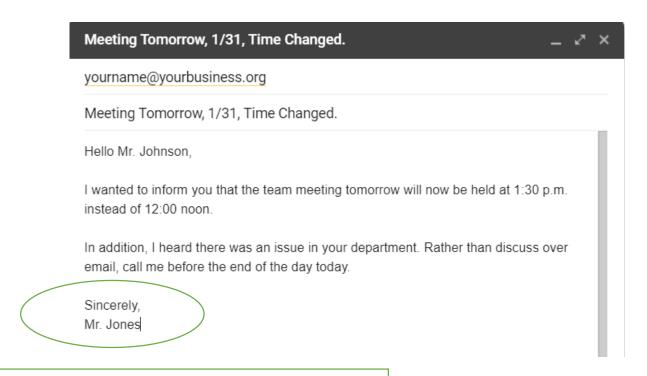


Visit Grammarly.com to download the application to your device.



Step 6: Use a Formal Salutation (Send-Off)

Your send-off should maintain **professional**, similar to the greeting. Some examples include "Sincerely", "Best Regards", and "Thank You" followed by a comma.



Step 7: Create an Automatic Signature

Set up an automatic signature through your E-Mail settings. Your signature should **include your name, phone number and other relevant contact information**, and your company or organization. This helps your recipient contact you with ease without searching for your information elsewhere.





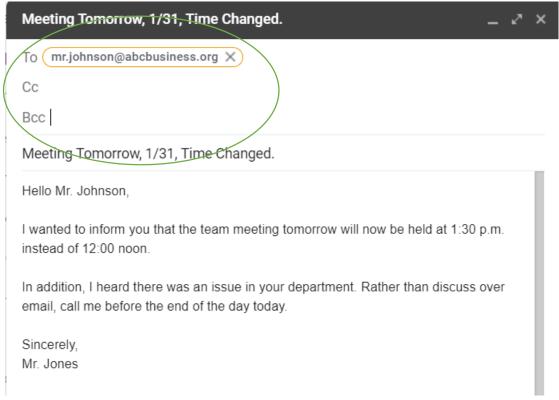
Step 8: Add Recipients

Add the recipient(s) E-Mail address(es) last. This will prevent an accidental send without proofreading your message first.

TO: The "To" address bar should be filled with address of who the **E-Mail is formally typed to** (i.e. who is in your greeting).

Bcc: The "Bcc" address bar should be used when E-Mailing a **group of contacts who do not personally know each other**. By not listing them in other recipient address bars, you avoid sharing their E-Mail addresses.

Cc: This address bar should be used when **E-Mailing a group of people who know each** other and all partake in the discussion.



Step 9: Respond Promptly

When you receive a new E-Mail or a reply, respond **within 48 hours** in order to ensure the most effective and efficient communication between the sender and receiver.

